

**MSBA BUSINESS LAW SECTION
SECURITIES LAW COMMITTEE**

AGENDA

**January 19, 2012 MEETING
12:30 P.M.**

**WHITEFORD, TAYLOR & PRESTON LLP
SEVEN SAINT PAUL STREET
BALTIMORE, MARYLAND 21202
19TH FLOOR**

**Dial in: (888) 399-7784
Participant code: 410 347 8763**

- I. Introductions
- II. New Business
 - 1. SEC Adopting Release: Accredited Investor Definition
<http://www.sec.gov/rules/final/2011/33-9287.pdf>
 - 2. SEC Social Media Pronouncements
<http://www.sec.gov/investor/alerts/socialmediaandfraud.pdf>;
<http://www.sec.gov/investor/alerts/socialmediaandinvesting.pdf>;
<http://www.sec.gov/about/offices/ocie/riskalert-socialmedia.pdf>;
<http://www.sec.gov/litigation/admin/2012/33-9291.pdf>;
 - 3. SEC Enforcement Developments <http://www.chicagotribune.com/business/ct-biz-0106-chicago-law--20120106,0,3960790.story>
 - 4. Rakoff rejects the SEC proposed settlement with Citigroup Global Markets
http://www.linkedin.com/news?viewArticle=&articleID=5561077631568318468&gid=1878179&type=member&item=88097867&articleURL=http%3A%2F%2Fseclawcenter%2Epli%2Eedu%2F2012%2F01%2F06%2Ftop-5-corporate-securities-blog-posts-this-week-51%2F&urlhash=J3KT&goback=%2Egmp_1878179%2Egde_1878179_member_88097867
 - 5. Reopening American Capital Markets to Emerging Growth Companies Act of 2011
<http://www.gpo.gov/fdsys/pkg/BILLS-112s1933is/pdf/BILLS-112s1933is.pdf>
 - 6. Maryland Developments
- III. Private Placements Webinar – February 28, 2012 (12:30 to 1:30 pm ET)
- IV. Next meeting
- IV. Adjourn