
**MSBA BUSINESS LAW SECTION
SECURITIES LAW COMMITTEE**

**AGENDA
SEPTEMBER 20, 2007 MEETING
12:30 P.M. WHITEFORD TAYLOR & PRESTON
7 SAINT PAUL STREET, 19TH FLOOR
BALTIMORE, MARYLAND 21202**

**Dial in: 1.800.977.8002
Participant code: 961438**

I. Introductions

II. New Business

- A. Discussion of ABA comment letter to electronic Form D release.

<http://www.sec.gov/comments/s7-12-07/s71207-9.pdf>

- B. Discussion of SEC release proposing new exemption for “large accredited investors.”

Please provide specific comments to be considered for inclusion in the comment letter that we write to the SEC.

<http://www.sec.gov/rules/proposed/2007/33-8828.pdf>

- C. Discussion of SEC review of “free lunch” seminars. This issue was brought to our attention by the Maryland Securities Commissioner Melanie Lubin several months ago.

<http://www.sec.gov/news/press/2007/2007-179.htm>

<http://www.sec.gov/spotlight/seniors/sec2007seniorsmediakit.htm>

III. Old Business

- A. MICPEL

IV. Next Meeting

V. Adjourn