
**MSBA BUSINESS LAW SECTION
SECURITIES LAW COMMITTEE**

**AGENDA
JANUARY 10, 2008 MEETING
12:30 P.M. WHITEFORD TAYLOR & PRESTON
7 SAINT PAUL STREET, 19TH FLOOR
BALTIMORE, MARYLAND 21202**

**Dial in: 1.800.977.8002
Participant code: 961438**

- I. Introductions
- II. New Business
 - A. Maryland Securities Commissioner Melanie Lubin - Discussion of the Division's goals for 2008.
 - B. Discussion of new SEC rules:
 - 1. Revisions to the Eligibility Requirements for Primary Securities Offerings on Forms S-3 and F-3
<http://www.sec.gov/rules/final/2007/33-8878.pdf>
 - 2. Smaller Reporting Company Regulatory Relief and Simplification
<http://www.sec.gov/rules/final/2007/33-8876.pdf>
- III. Next Meeting
- IV. Adjourn